



APPLICATION FORM FOR LISTING STRUCTURED PRODUCTS (Form 13/SVP)

Applicant _____

Date filed _____ **Date received** _____

(completed by Exchange)

- 1. Structured product** (circle)
- a. investment certificates
 - b. warrants
 - c. freely transferrable rights upon increases of share capital
 - d. other _____

2. Issuer

Issuer firm _____
 Issuer registered office _____
 Issuer address _____
 Issuer ID no. _____
 Issuer LEI Code _____
 Issuer home state _____
 Issuer activity _____

For issuers from third countries give the investment firm authorized for the listing procedure

3. Security to be listed

- a) type _____
- b) class _____
- c) value _____
- d) number _____
- e) symbol _____
- f) name of depository of dematerialized securities and date of entry _____
- g) reference price _____ (on first trading day)
- h) entry into central depository / register _____

4. Selected OAM _____

5. Manner of publishing information (which medium) _____

6. Prospectus, publication date and venue _____

7. Contact info

a) Issuer's contact person _____



b) Telephone no. _____

c) E-mail address _____

8. Attachments required with Application

- | | |
|---|---|
| a) If prospectus was drawn up | <ul style="list-style-type: none"> regulator’s decision on authorization of the prospectus; prospectus with possible supplements in electronic form, authorized by an authoritative body; |
| b) If prospectus was not mandatory | <ul style="list-style-type: none"> issuer's statement on making use of the exemption from publication of the prospectus, along with the issuer’s notice on such a statement having been provided to the regulator; |
| c) Always for listing depository receipts | <ul style="list-style-type: none"> certificate stating that the legal position of the issuer (its incorporation and legal form of organization) is in compliance with the regulations in force in the state of its registered office; <ul style="list-style-type: none"> issuer’s articles of association, consolidated version; extract from the register of companies; certificate stating that the securities have been validly issued (in dematerialized form and have been entered into the central registry) and that the conditions for reliable settlement of trades in these securities are met; evidence of payment of the fee for deciding on listing (payment is to be credited in compliance with the Exchange Fee Schedule in force from time to time, to current account number SI56 0400 0027 7757 404 held by OTP banka d.d.). |

9. Additional information for freely transferrable rights upon increases of share capital

Date of conferring rights _____

Date of termination of rights _____

10. Applicant’s Commitments

- The issuer hereby states that all the securities subject to the application are freely transferable.
- The applicant hereby commits to settle the listing fee, as invoiced by the Exchange.

(Legally binding signature and issuer’s seal)

Note: In accordance with Articles 187 and 190 of the Rules, the Application Form for Listing Shares constitutes only a part of the full application on the basis of which the Exchange may adopt the decision to list shares. The full application includes the completed and duly signed Application Form for Listing Shares and the Listing Agreement signed by the applicant. The Listing Agreement is available at the Exchange.